UNITED STATES SECURITIES AND EXCHANGE COMMIS ... Washington, D.C/20549

∴ 31. 2005 ា burden 16.00

B APPROVAL

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ONLY

3235-0076

Prefix Serial DATE RECEIVED

NOTICE OF SALE OF **PURSUANT TO REGU** SECTION 4(6), AND/O UNIFORM LIMITED OFFERING EXEMP

Name of Offering (check if			ged, and indic	cate change.)		123,1891
Vista.com, Inc. Series A Pr						1324876
Filing Under (Check box(es) th	at apply): 🗆 Rule 504	🗆 Rule 505 !	🗷 Rule 506	☐ Section 4(6)	D ULOE	
Type of Filing: New Filing	☐ Amendment				•	
	, A. I	BASIC IDEN	FIFICATIO	N DATA		
1. Enter the information reque	sted about the issuer					The state of the s
Name of Issuer (C check if t	his is an amendment and n	ame has change	ed, and indica	te change.)		Property of the second of the
Vista.com, Inc.	·	ŭ		0 /		
Address of Executive Offices	(Nu	mber and Stree	et, City, State	, Zip Code)	Telepho	ne Number (Including Area Code)
8440 - 154th Avenue N.E.,	Redmond, WA 98052		•	•		97 - 9909
Address of Principal Business C	Operations (Nu	mber and Stree	et, City, State	, Zip Code)	Telepho	ne Number (Including Area Code)
(if different from Executive Off	ices) Same		•		Same	
Brief Description of Business						The state of the s
Software development	•					PROCESSED_
Type of Business Organization						* - · - · · · · · · · · · · · · · · · ·
corporation	🔲 limited partnership, a			I other (please sp	ecify):	B APR 2 6 2005
D business trust	limited partnership, t	o be formed				_12 APR & 0. 2003
	•			_		THOMSON
				Year		☐ EstimateJNANCIAL
Actual or Estimated Date of In	corporation or Organization	on: [0]	8 9	9	▼ Actual	□ Estimatêdi Ana Toina
Jurisdiction of Incorporation of	r Organization: (Enter two	o-letter U.S. Po	stal Service a	bbreviation for \$1	tate:	
	CN for	Canada; FN for	r other foreig	(n jurisdiction)	WA	•

GENERAL INSTRUCTIONS

Federal:

Who Must File: All Issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securitles Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (7-00) | l of 8

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		A. BASIC IDEN	TIFICATION DATA	\	
2. Enter the information re	quested for the f	ollowing:			
• Each promoter of	the issuer, if the	issuer has been organiz	ed within the past five y	ears;	
 Each beneficial ov securities of the it 		ower to vote or dispose	e, or direct the vote or	disposition of, 109	% or more of a class of equity
Each executive of	ficer and director	of corporate issuers ar	nd of corporate general	and managing par	tners of partnership issuers; and
Each general and	managing partner	of partnership issuers.			
Check Box(es) that Apply	☐ Promoter	⊠ Beneficial Owner		☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, Wall, John R.	if Individual)				
Business or Residence Add c/o 8440 - 154th Avenu			p Code)		
Check Box(es) that Apply	☐ Promoter	☑ Beneficial Owner	☑ Executive Officer	⊠ Director	☐ General and/or Managing Partner
Full Name (Last name first, Mall, Marvin	if individual)	,			
Business or Residence Add c/o 8440 - 154th Avenu			p Code)		A projection of the second of
Check Box(es) that Apply	☐ Promoter	⊠ Beneficial Owner	☑ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, Dennis, John	if individual)		***************************************		
Business or Residence Add c/o 8440 - 154th Avenu			p Code)		
Check Box(es) that Apply	☐ Promoter	⊠ Beneficial Owner	⊠ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, Bench, Robert	if individual)				
Business or Residence Add c/o 8440 - 154th Avenu			p Code)		
Check Box(es) that Apply	1	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, Kawaguchi, Haroid	if individual)				
Business or Residence Add c/o 8440 - 154th Avenu			p Code)		
Check Box(es) that Apply	144	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, Stevenson, Greg	if individual)			- The second	
Business or Residence Add c/o 8440 - 154th Avenu			p Code)		
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

2 of 8

Managing Partner

Snow, Michael

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o 8440 - 154th Avenue N.E., Redmond, WA 98052

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: * Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity

* cach executive on	icer and director	or corporate issuers an	ia of corporate general	and managing par	thers of partnership issuers; and
e Each general and r	nanaging partner	of partnership issuers.			
Check Box(es) that Apply	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, Artesian Management, I			emagayan, iyan sanarin is u u u umishidagaa.		Control of the Contro
Business or Residence Addr			p Code)	<u>,</u>	

securities of the issuer;

•					B. It	NFORMA	ATION A	BOUT O	FFERIN	5				
· · · · ·		:	***	•			····		•				Yes	No
I. H	as the iss	uer sold,	or does t	he issuer i	ntend to s	ell, to non	-accredite	d investors	in this off	ering?				×
	,		Answ	er also in A	Appendix,	Column 2	, if filing un	ider ULOE						
2. V	Vhat is th	e minimu	ım investr	nent that v	will be acce	epted fron	n <mark>any indiv</mark>	idual?	-				\$	n/a
													Yes	No
3. D	oes the o	ffering po	ermit joint	ownersh	ip of a sing	le unit?		~ \ 7 ~ } { 4 ~ \$ ~ 8 ~ 8 ~ 9 ~ 8 ~ 9 ~ 8 ~ 9 ~				1)+>11+++++++++++++++++++++++++++++++++	X	
si ar bi	milar ren n associa: roker or	nuneratio ted perso dealer. I	n for soli on or age f more th	citation of nt of a bro	purchaser oker or de persons t	s in conne aler regis	ection with tered with	h sales of s the SEC	ecurities is and/or wit	n the offer h a state	ring. If a p or states,	, any commission of erson to be listed in list the name of the r, you may set forth	s ė	
Full Nam N/A	e (Last n	me first,	if Individu	ıal)										
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Name of	Associat	ed Broke	r or Deal	er.			and the comments			·				
_														
States in	Which P	erson Lis	ted Has S	olicited or	Intends to	Solicit Pu	ırchasers							
(Chec	k "All Sta	tes" or c	heck indiv	idual State	es)				***********	************	*************	***************************************	. 🗅 All	States
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Name of	Associat	ed Broke	r or Deal	er	····	··		e Brancosspania (Bassanderske sa	nasana ana ana ani ani					* * * * ·
States in	Which P	erson Lis	ted Has S	olicited or	Intends to	Solicit Pu	rchasers	·						
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[RI]	[\$C]	[SD]	[TN]	[TX]	[UT]	[VT]	[AV]	[WA]	[WV]	[WI]	[WY]	[PR]		
Full Nam	e (Last na	ame first,	if Individu	ıal)										
Business	or Reside	ence Add	ress (Nu	nber and S	Street, City	, State, Z	ip Code)				*			
Name of	Associat	ed Broke	r or Deal	er										
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States in	Which P	erson Lis	ted Has S	olicited or	Intends to	Solicit Pu	ırchasers	,	-					
(Checi	k "Ali Sta	tes" or c	heck indiv	idual State	es)		***********			*****	· • • • • • • • • • • • • • • • • • • •	******************************	. 🗀 All	States
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FA	·····		[]	<u> </u>	lank sheet, o									

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.					
	Type of Security	Aggrega Offering P		,	Amount Alf Sold	eady
	Debt			\$.		
	Equity	\$ <u>5,50</u>	0,000	\$.	4,66	0,988
	□ Common ☑ Preferred					
	Convertible Securities (including warrants)	\$		\$		
	Partnership Interests	\$		\$.		
	Other (Specify)	\$		\$.		
	Total	\$5,50	0.000	\$.	4,66	0.988
	Answer also in Appendix, Column 3, if filing under ULOE.					
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Numbe	er		Aggrega	
		Investor	rs		Dollar Amo	ount
	Accredited Investors		14	\$.	4,66	0,98B
	Non-accredited Investors		n/a	\$		n/a
	Total (for filings under Rule 504 only)		n/a	\$		n/a
	Answer also in Appendix, Column 4, if filing under ULOE.					_
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part $C-Q$ uestion 1.					
	Type of offering	Type o Securit			Dollar Am Sold	ount
	Rule 505		•		3014	m/a
	Regulation A			_		
	Rule 504					
	Total					
4	and the second s		n/a	Þ		<u>n/a</u>
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.					
	Transfer Agent's Fees		Ð	\$_	· · · · · · · · · · · · · · · · · · ·	
	Printing and Engraving Costs		D	\$_		
	Legal Fees	**************	Œ	\$_		5.000
	Accounting Fees			\$_		-
	Engineering Fees	[884] (-845) (-845) (-845) (-845) (-845)		\$_		
	Sales Commissions (specify finders' fees separately)			\$		
	Other Expenses (identify)			\$		
	Total		E)	\$		5,000
				*		

	·										
	C. OFFERING PRICE, NUMBE	R OF IN	VESTOR	RS, EX	(PENSES A	AND (JSE OF P	ROCEEDS			
•	b. Enter the difference between the aggregate $\mathbb{C}^{\frac{1}{2}}$ Question 1 and total expenses furnished in r difference is the "adjusted gross proceeds to the	esponsi	e to Po	id C	- Questia	on 4.0	a. This	· · · · · · · · · · · · · · · · · · ·		\$	5,495,000
	Indicate below the amount of the adjusted of proposed to be used for each of the purposes struct known, furnish an estimate and check the broof the payments listed must equal the adjusted of the payment C – Question 4.b above.	hown. I ox to th	lf the ai ie left o	moui of the	nt for any estimate	purp The	oose is e total				
							O Dire	ments to fficers, ctors & filiates			ments to Others
	Salaries and fees	•••••					\$			\$	
	Purchase of real estate		• • • • • • • • • • • • • • • • • • • •				\$. 🛮	\$	
	Purchase, rental or leasing and installation of a						\$			\$	
	Construction or leasing of plant buildings and	facilitie	s,	.,.,			\$			\$	· · · · · · · · · · · · · · · · · · ·
	Acquisition of other businesses (including the in this offering that may be used in exchange of another issuer pursuant to a merger)	for the	assets	or se	curities		\$			\$	
	Repayment of indebtedness						\$		D	\$	
	Working capital		************		***********		\$. <u>-</u>	\$	5,495,000
	Other (specify):						\$			\$	
			<u></u>				\$			\$	
	Column Totals					×	\$	ſ) <u>k</u>	\$	5,495,000
	Total Payments Listed (column totals added).					_	₩	\$	-	495,00	
	·	,						•			
		D. FEDE	RAL SIC	TANE	URE	,					······································
Rul Co	e issuer has duly caused this notice to be signed e 505, the following signature constitutes an u mmission, upon written request of its staff, the in paragraph (b)(2) of Rule 502.	ındertol	king by	/ the	issuer to	o furr	nish to t	he U.S. S	ecurit	ies ond	d Exchange
	er (Print or Type) (a.com, Inc.	Signatu	(Ch	u	Λ.		- -		Date V	113/	05
	in R Wall	Title of S Chief Ex			or Type) cer			······	_		

FORM D OMB APPROVAL OMB Number: 3235-0076 SECURITIES AND EXCHANGE COMMISSION Expires: May 31, 2005 Washington, D.C. 2053 RECEIVED Estimated average burden RECD S.D.C. hours per form...... 16.00 NOTICE OF SALE OF SECURITIES 10 SEC USE ONLY APR 1 5 2005 Prefix Serial PURSUANT TO REGULATION D. SECTION 4(6), AND OR 202 1086 UNIFORM LIMITED OFFERING EXEMPATIO Name of Offering (check if this is an amendment and name has changed, and indicate change.) Vista.com, Inc. Common Stock Offering Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOt Type of Filing: New Filing D Amendment A. BASIC IDENTIFICATION DATA I. Enter the information requested about the issuer Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Vista.com, Inc. Telephone Number (Including Area Code) Address of Executive Offices (Number and Street, City, State, Zip Code) 8440 - 154th Avenue N.E., Redmond, WA 98052 (425) 497 - 9909 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices) Same Same **Brief Description of Business** Software development Type of Business Organization ☑ corporation ☐ limited partnership, already formed other (please specify): D business trust ☐ limited partnership, to be formed Month Year D Estin THOMSON Actual or Estimated Date of Incorporation or Organization: 0 8 Actual FINANCIAL

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

CN for Canada; FN for other foreign jurisdiction)

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Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the appendix need not be filed with the SEC.

Filing Fee. There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

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Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (7-00) | 1 of 8

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Δ.	RΔ	SH	٦.	DEN	TIEL	CAT	ION	DATA	

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the Issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

Check Box(es) that Apply	☐ Promoter	Beneficial Owner		☑ Director	☐ General and/or
					Managing Partner
ull Name (Last name first, Vall, John R.	ii Iudikiansi)				
Susiness or Residence Addr No 8440 – 154th Avenue			Code)		
Check Box(es) that Apply	☐ Promoter	🗵 Beneficial Owner	☑ Executive Officer	⊠ Director	☐ General and/or Managing Partner
uil Name (Last name first, 1all, Marvi n	if individual)				
Business or Residence Addr To 8440 – 154th Avenue			Code)		
Check Box(es) that Apply	D Promoter	🗵 Beneficial Owner		⊠ Director	. D General and/or Managing Partner
ull Name (Last name first, Dennis, John	if individual)				
Business or Residence Addr Jo 8440 – 154th Avenue	ress (Number an e N.E., Redmo r	id Street, City, State, Zij id, WA 98052	p Code)		
Check Box(es) that Apply	☐ Promoter	■ Beneficial Owner	☑ Executive Officer	⊠ Director	☐ General and/or Managing Partner
ull Name (Last name first, Bench, Robert	if individual)				
Business or Residence Addr do 8440 – 154th Avenue			p Code)		
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	図 Director	☐ General and/or Managing Partner
ull Name (Last name first, Cawaguchi, Harold	if individual)	,,			
Business or Residence Addr No 8440 - 154th Avenue	ress (Number an N.E., Redmor	id Street, City, State, Zi nd, WA 98052	p Code)		
Check Box(es) that Apply		☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner
ull Name (Last name first, Stevenson, Greg					
Business or Residence Addr No 8440 - 154th Avenue			p Code)		
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	⊠ Director	☐ General and/or Managing Partner
ull Name (Last name first, Snow, Michael	if individual)				
Business or Residence Addr Jo 8440 – I 54th Avenu			p Code)		

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- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

• Each general and managing partner of partnership issuers.

•		•			
Check Box(es) that Apply	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, Artesian Management,		,			
Business on Residence Add	rore (Number or	d Stroot City State 7	o Codo		

Business or Residence Address (Number and Street, City, State, Zip Code c/o 8440 - 154th Avenue N.E., Redmond, WA 98052

					B. IN	FORMA	A NOIT	BOUT C	FFERIN	IG				
												·	Yes	Nο
1. F	las the issi	uer sold,	or does t	he issuer i	ntend to s	ell, to non	-accredited	d investors	in this off	ering?				×
			Answe	er also in a	Appendix,	Column 2	, if filing un	der ULOE						
2.	What is th	e minimu	im investr	nent that v	will be acco	epted fron	any indiv	idual?					\$	nla
													Yes	Иο
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Full Nar N/A	ne (Last na	ame first,	if individu	ial)										-
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Name o	f Associat	ed Broke	r or Deal	er						, _	,			
States in	Which Po	erson Lis	ted Has S	olicited or	Intends to	Solicit Pu	ırchasers							
(Che	ck "All Sta	tes" or c	heck indiv	ridual State	es)			****************			1311-01-11-11-11-11-11-11-11-11-11-11-11-1	raenaparar vor skockoavroesdeel (eMavêl)	. D All	States
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States in	n Which P	erson Lis	ted Has S	olicited or	Intends to	Solicit Pu	ırchasers							
(Che	ck "All Sta	tes" or c	heck indiv	ridual Stati	es)	**************	************		·	*************			. 🗆 All	States
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					sheet, or									···
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C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS 1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box □ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Type of Security Aggregate Amount Already Offering Price Sold Debt Equity \$_____ 328,393 \$ ☑ Common ☐ Preferred Partnership Interests\$ Other (Specify) _______ \$_____\$_____ Total \$ 328,393 \$ 307,479 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Aggregate Dollar Amount Investors of Purchases Accredited Investors Non-accredited Investors ________n/a \$ Total (for filings under Rule 504 only)..... _n/a \$___ Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Dollar Amount Type of Type of offering Sold Security Rule 505 n/a \$__ Regulation A..... Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Printing and Engraving Costs..... Legal Fees, \$ 5,000 Accounting Fees. Engineering Fees

\$_____5,000

Total......

	C. OFFERING PRICE, NUMBE	ER OF INVESTORS, EXPENSES A	AND I	USE OF PROCI	EDS		
	 b. Enter the difference between the aggregate C - Question 1 and total expenses furnished in difference is the "adjusted gross proceeds to the 	response to Part C - Question	on 4.0	a. This		\$	323,393
	indicate below the amount of the adjusted proposed to be used for each of the purposes s not known, furnish an estimate and check the bof the payments listed must equal the adjusted response to Part C - Question 4.b above.	shown. If the amount for any pox to the left of the estimate	y purp e. The	oose is e total			
				Payment: Officer: Directors Affiliate	s, &		ents to hers
	Salaries and fees			\$		\$	
	Purchose of real estate			\$	□	\$	
	Purchase, rental or leasing and installation of equipment			\$	0	\$	<u> </u>
	Construction or leasing of plant buildings and	d facilities	D	\$	🗆	\$	
	Acquisition of other businesses (including the in this offering that may be used in exchange of another issuer pursuant to a merger)	e for the assets or securities	0	\$	0	\$	
	Repayment of indebtedness			\$		\$	
	Working capital			\$	Ø	\$	323,393
	Other (specify):			\$		\$	
				\$		\$	
	Column Totals		×	\$	0 🗷	\$	323,393
	Total Payments Listed (column totals added)			× \$_	32	3,393	_
		D. FEDERAL SIGNATURE					
Ru Ca	e issuer has duly caused this notice to be signeralle 505, the following signature constitutes an elementary or the following signature constitutes and elementary or the signature of its staff, the inparagraph (b)(2) of Rule 502.	undertaking by the issuer t	o furi	nish to the U	.S. Securiti	es and	Exchange
	uer (Print or Type) sta.com, Inc.	Signature			Date 4	1136	s
	ame of Signer (Print or Type) hn R. Wall	Title of Signer (Print or Type) Chief Executive Officer					